

Provider Training: Updated Out of Home Forms

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Banner University Health Plans

Sign in

There is a link in the chat box to sign in. There will be a drawing for a gift card for all who sign in.

Agenda:

1. Out of Home prior authorization forms:
 - a. Updates to forms
 - b. Examples
 - c. SMART Goals

2. Out of Home Concurrent Review Forms and other forms

How do I find the most updated forms?

All of the behavioral health forms are on our website:

<https://www.banneruhp.com/materials-and-services/behavioral-health#Behavioral-Health-Materials-and-Forms>

This link is on all of Beth's and Lynda's email signatures.

What is needed for Behavioral Health OOH Prior Authorization (BHIF, BHRF or TFC/ABHTH)?

1. Behavioral Health Prior Authorization form
2. Out of Home Application
3. Supporting Clinical Documentation including:
 - a. Updated Service Plan
 - b. Recent Psychiatric eval and/or recent psychiatric progress notes
 - c. The most recent assessment, or an assessment updated within the past year.
 - d. CFT or ART notes
 - e. Any psychological reports or other relevant reports from specialty providers (FBA, etc.)
 - f. For Substance abuse treatment—ASAM and/or related clinical documentation.


Forms needed for Behavioral Health Out of Home Requests

Behavioral Health Prior Authorization form

1. Obtain from the website
2. TYPE – All areas are fillable and we will not accept hand written forms
3. Save and send with the out of home application and supporting documentation.

Behavioral Health Prior Authorization form

Newest form:



Behavioral Health Prior Authorization Form
Banner - University Family Care

**** Please attach ALL pertinent clinical information with your submission.**

**** Fax Completed form to: (520) 694-0599**

Today's Date: _____

Health Plan:

Banner - Complete Care (ACC)

Banner - University Family Care (ALTCS)

Banner - University Care Advantage (Medicare)

Requesting Provider Name & Type:

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

NPI ID: _____

Tax ID: _____

Direct Contact/Phone number for Requesting Provider

Phone #: _____

Fax #: _____

Email Address: _____

Other email: _____

Place of Service: (If facility info is not noted above)

Facility Information

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

NPI ID: _____

Tax ID: _____

Standard (up to 14 days for approval)

Expedited (up to 72 hours for approval)

*Expedited authorization may be requested when the provider determines that using the standard time frame could seriously jeopardize the member's life or health or ability to attain, maintain or regain maximum function.

Member Name Last: _____

Member Name First: _____

Date of Birth: _____

AHCCCS ID#: _____

If Member is a child, is member adopted? Yes No
(Which specialty provider are you referring the member to)

Name of the Specialist: _____

Specialty Type: _____

Address: _____

City: _____

State: _____ **Zip:** _____

NPI #: _____

Tax ID #: _____

Out of Network Provider: Yes No

REQUIRED:

Procedure Requesting: _____

HCPC//CPT Code/Units: _____

HCPC//CPT Code/Units: _____

HCPC//CPT Code/Units: _____

Diagnosis ICD-10 Code: _____

Diagnosis ICD-10 Code: _____

Comments:

Behavioral Health Prior Authorization form

Part 1

Today's Date: _____

Health Plan:

- Banner – Complete Care (ACC)
- Banner – University Family Care (ALTCS)
- Banner – University Care Advantage (Medicare)

Requesting Provider Name & Type:

Name of agency requesting service _____

Name of individual person filling this out _____

Address: Address of your agency _____

City: _____ **State:** _____ **Zip:** _____

Phone: _____

NPI ID: We MUST have one of these NPI or TID _____

Tax ID: _____

Direct Contact/Phone number for Requesting Provider

Name of person we would contact in the event we have questions _____

Phone #: _____

Fax #: _____

Email Address: _____

Other email: Is there another email address?| _____

Behavioral Health Prior Authorization form

Part 2

Member Name Last:	<input type="text"/>
Member Name First:	<input type="text"/>
Date of Birth:	<input type="text"/>
AHCCCS ID#:	<input type="text"/>
If Member is a child, is member adopted? <input type="checkbox"/> Yes <input type="checkbox"/> No	
<i>(Which specialty provider are you referring the member to)</i>	
<input type="text"/>	

If this is a child, we MUST know whether the member is adopted or not.

Behavioral Health Prior Authorization form

Part 3

If you do not know which facility the member might admit to, you can leave this blank.

Place of Service: (If facility info is not noted above)

Facility Information

Name:

Address:

City: **State:** **Zip:**

Phone:

NPI ID:

Tax ID:

Behavioral Health Prior Authorization form

Part 4

For out of home requests, this section can be left blank. It would be used for other out of network requests

(Which specialty provider are you referring the member to)

Name of the Specialist:

Specialty Type:

Address:

City:

State:

Zip:

NPI #:

Tax ID #:

Out of Network Provider: Yes No

Behavioral Health Prior Authorization form

Part 5

Procedure

Requesting:

BHIF, BHRF or

HCTC/TFC/

ABHTH

Codes:

BHIF=0124

BHRF=H0018

HCTC/TFC/

ABHTH=S5109

We MUST have the diagnosis codes.

REQUIRED:

Procedure Requesting:

HCPC//CPT Code/Units:

HCPC//CPT Code/Units:

HCPC//CPT Code/Units:

Diagnosis ICD-10 Code:

Diagnosis ICD-10 Code:

Comments:

Behavioral Health Prior Authorization form

Is it a standard request or an expedited request?

For all BHRF and starting Oct. 1 for TFC for kids, and for BHIF for adopted youth, the request will be treated as an expedited request, per AHCCCS policy.

For BHIF level of care for child members who are NOT adopted, you must keep in mind that an expedited request is only to be used when you have ***determined that using the standard time frame could seriously jeopardize the member's life or health or ability to attain, maintain or regain maximum function.***

Standard (up to 14 days for approval)

Expedited (up to 72 hours for approval)

*Expedited authorization may be requested when the provider determines that using the standard time frame could **seriously jeopardize the member's life or health or ability to attain, maintain or regain maximum function.**

Behavioral Health Prior Authorization

This is an example of a prior authorization request we have received.

Our coordinator sent this back as there were many areas missing.

PLEASE RESUBMIT FAX IN ITS ENTIRETY & INCLUDE THE ICD-10 CODE(S) & CPT CODE(S) FOR THE SERVICE(S) REQUESTED. THIS INFORMATION IS REQUIRED TO PROCESS YOUR REQUEST. THANK YOU. RBRISBOIS PAC 8/27/2020

Today's Date: _____
 Health Plan:
 Banner - Complete Care (ACC)
 Banner - University Family Care (ALTCS)
 Banner - Advantage (Medicare)

**** Please attach ALL pertinent clinical information with your submission.**
**** Fax Completed form to:**
Fax: (520) 694-0599

Requesting Provider Name & Type:

Address: _____
City: Phoenix **State:** AZ **Zip:** _____
Phone: _____
NPI ID: _____
Tax ID: _____

Direct Contact/Backline for Requesting Provider:

Backline #: (480) _____
Fax #: _____
Email Address: _____

Standard (up to 14 days for approval)
 Expedited (up to 72 hours for approval)
*Expedited authorization may be requested when the provider determines that using the standard time frame could seriously jeopardize the member's life and/or health or ability to attain, maintain or regain maximum function.

Place of Service: (If facility info is not noted above)
Facility Information
Name: _____
Address: _____
City: _____ **State:** _____ **Zip:** _____
Phone: _____
NPI ID: _____
Tax ID: _____

Member Name Last: _____
Member Name First: _____
Date of Birth: _____
AHCCCS ID#: _____

(Which specialty provider are you referring the member to)
Name of the Specialist to: _____
Specialty Type: Therapeutic Group Home
Address: _____
City: _____ **State:** _____ **Zip:** _____
NPI #: _____
Tax ID #: _____
Out Of Network Provider: Yes No

Procedure Requesting: _____
HCPC//CPT Code/Units: _____
HCPC//CPT Code/Units: _____
HCPC//CPT Code/Units: _____
HCPC//CPT Code/Units: _____
Diagnosis ICD-10 Code: _____
Diagnosis ICD-10 Code: _____

Comments: _____

Behavioral Health Prior Authorization

This is an example of a prior authorization request we have received.

Our coordinator sent this back as there were many areas missing.

When our coordinator has to send any of the forms back, this can potentially delay care the a member.

In order to process your PA request, we need the PA form completed correctly. Please return this request with the information corrected and completed. Thank you. RBrisbois. PAC [redacted]

**** Please attach ALL pertinent clinical information with your submission.**

**** Fax Completed form to:**

Fax: (520) 694-0599

Today's Date: [redacted]
 Health Plan:
 Banner -- Complete Care (ACC)
 Banner - University Family Care (ALTCS)
 Banner - Advantage (Medicare)

Requesting Provider Name & Type: [redacted] <hr/> Address: [redacted] City: <u>Tucson</u> State: <u>AZ</u> Zip: <u>85710</u> Phone: [redacted] <hr/> NPI ID: [redacted] Tax ID: [redacted] <hr/> Direct Contact/Backline for Requesting Provider: [redacted] Backline #: [redacted] Fax #: [redacted] Email Address: [redacted]	Member Name Last: [redacted] Member Name First: [redacted] Date of Birth: [redacted] AHCCCS ID#: [redacted] <i>(Which specialty provider are you referring the member to)</i> Name of the Specialist to: <u>Devereux AIC</u> Specialty Type: <u>AIC program</u> Address: <u>2502 N. Dodge Blvd.</u> City: <u>Tucson</u> State: <u>Az</u> Zip: <u>85712</u> NPI #: _____ Tax ID #: _____ Out Of Network Provider: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <hr/> Procedure Requesting: _____ HCPC//CPT Code/Units: _____ HCPC//CPT Code/Units: _____ HCPC//CPT Code/Units: _____ HCPC//CPT Code/Units: _____ Diagnosis ICD-10 Code: _____ Diagnosis ICD-10 Code: _____ <hr/> Comments: _____
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Standard (up to 14 days for approval)
 Expedited (up to 72 hours for approval)
*Expedited authorization may be requested when the provider determines that using the standard time frame could seriously jeopardize the member's life and/or health or ability to attain, maintain or regain maximum function.

Place of Service: (If facility info is not noted above)

Facility Information
Name: Devereux AIC
Address: 2502 N. Dodge Blvd.
 City: Tucson State: Az Zip: 85712
 Phone: 520-407-5981
NPI ID: _____
Tax ID: _____

Behavioral Health Prior Authorization

- This is an example of an excellent prior authorization form we have received.

- Banner – Complete Care (ACC)
- Banner – University Family Care (ALTCS)
- Banner – University Care Advantage (Medicare)

**** Fax Completed form to: (520) 694-0599**

Requesting Provider Name & Type:

Address: _____

City: Tucson **State:** AZ **Zip:** _____

Phone: _____

NPI ID: 127-_____

Tax ID: _____

Direct Contact/Phone number for Requesting Provider

Phone #: _____

Fax #: 520-_____

Email Address: u-_____

Other email: _____

Place of Service: (If facility info is not noted above)

Facility Information

Name: _____

Address: _____

City: Tucson **State:** AZ **Zip:** _____

Phone: _____

NPI ID: _____

Tax ID: _____

- Standard (up to 14 days for approval)
- Expedited (up to 72 hours for approval)

*Expedited authorization may be requested when the provider determines that

Member Name Last: _____

Member Name First: _____

Date of Birth: _____

AHCCCS ID#: _____

If Member is a child, is member adopted? Yes No
(Which specialty provider are you referring the member to)

Name of the Specialist: _____

Specialty Type: _____

Address: _____

City: _____

State: _____ **Zip:** _____

NPI #: _____

Tax ID #: _____

Out of Network Provider: Yes No

REQUIRED:

Procedure Requesting: SUD BHRF

HCPC//CPT Code/Units: H0018, units = daily x 30

HCPC//CPT Code/Units: _____

HCPC//CPT Code/Units: _____

Diagnosis ICD-10 Code: F31.9; F12.20

Diagnosis ICD-10 Code: _____

Comments:

Forms needed for Behavioral Health Out of Home Requests

Out of Home Application

1. Obtain from the website
2. TYPE – All areas are fillable and we will not accept hand written forms
3. Save and send with the out of home application and supporting documentation.

Behavioral Health Out Of Home Application

Page 1

OUT-OF-HOME (OOH) APPLICATION

This request is to be completed (typed) and submitted with the Behavioral Health Prior Authorization.

Send by Fax to:

BUHP Behavioral Health Prior Authorization Department at (520) 694-0599.

This form must be accompanied by the Behavioral Health Prior Authorization Form.

All fields must be filled out. Incomplete or handwritten forms will be returned to sender.

Date of Request: _____ Request for: Adult Child/Adolescent

Request: Behavioral Health Residential Facility (BHRF) Therapeutic Foster Care/Adult BH Therapeutic Home
 Behavioral Health Inpatient Facility (BHIF/RTC)

Member's Name: _____ Age: _____ DOB: _____

AHCCCS ID: _____ Gender: _____

Member's Primary Language: English Spanish Other (specify): _____

Legal Status (Adults only) COT Voluntary

Are all ART/CFT members in agreement of this level of care? Yes No

Behavioral Health Category: GMH SU Child Funding Source: T19 T21

Where is the member currently living? Home DOC House Jail Respite Shelter
 Other: _____

If other than home – admission date: _____

Facility: _____

Name of the proposed OOH Facility: _____

Address: _____

Behavioral Health Out of Home Application

Page 2

If applicable

Legal guardian: _____ Phone #: _____ Ext: _____

Fax #: _____

Street address: _____ City: _____

State: _____ Zip Code: _____

Legal guardian's primary language: English Spanish Other (specify): _____

Requesting Outpatient Provider Agency: _____

Name of person completing request: _____ Phone #: _____ Ext: _____

Staff email: _____ Fax #: _____

Clinical Director Name: _____

Signature: _____ Date: _____

Why is an out of home intervention being requested at this time?

Who will be involved with member's treatment? Family, friends, supports

What outpatient services have been tried? CHECK ALL THAT APPLY.

<input type="checkbox"/> None	<input type="checkbox"/> Home-based therapy	<input type="checkbox"/> Peer support
<input type="checkbox"/> Behavior Coach	<input type="checkbox"/> Independent living skills	<input type="checkbox"/> Respite
<input type="checkbox"/> Crisis stabilization team	<input type="checkbox"/> Individual counseling	<input type="checkbox"/> Skills training and development
<input type="checkbox"/> Dialectical Behavior Therapy (DBT)	<input type="checkbox"/> Medication management	<input type="checkbox"/> Substance abuse IOP
<input type="checkbox"/> Family counseling	<input type="checkbox"/> Other in-home services	<input type="checkbox"/> Vocational assessment & training
<input type="checkbox"/> Functional Behavioral Analysis (FBA)	<input type="checkbox"/> Parent partner	<input type="checkbox"/> Other:

Behavioral Health Out of Home Application

Page 3

SMART goals here. The goals should be specific, measurable, achievable, relevant AND time based.

Measurable Goals for this Out of Home Admission:

Specify the SMART goals the member will accomplish at the treatment facility. (Specific, Measurable, Achievable, Relevant and Time Based)

Goal:	Objectives:

Required documentation checklist for OOH Admission request: (to be included)

****Please note: OOH request will not be reviewed without the following documentation. ****

- ART/CFT notes for the past 30 days
- ASAM if request is for OOH substance abuse treatment
- Current Complete Care Plan (must be updated with requested service identified in the plan)
- Most recent psychiatric evaluation or psychiatric progress note and medication notes
- Psychiatric progress notes for the last 30 days
- Medical/physical status/orders/progress notes, (including rationale for personal care services)

Out of home application example:

No clinical rationale here.

Using the 12 Principles of Children's Services, there are no other natural supports at all?

Why is an out of home intervention being requested at this time?

██████ has been struggling with substance abuse for approximately 4 years, has been on probation for drug charges and reckless behaviors.

-Current services:

██████ has been on Probation since 05/29/18 with minimal success

-Is currently detained at ██████ Juvenile Detention Center (██████ 2020)

- Is currently on medications, ████████████████████ from ██████ provider.

- Placed at ████████████████████ from 11/25/19 to 02/24/20.

- Current probation violations include consuming/possession of alcohol, violating house arrest, failing to complete ████████████████████ new charges that include robbery.

████████████████████

████████████████████

████████████████████

████████████████████

Who will be involved with member's treatment? Family, friends, supports

JPO ██████████

Guardian ██████████ Care Manager ██████████

Out of home application example

No clinical rationale here

The only out patient services that have been tried are Independent Living Skills.

This clearly does not meet medical necessity criteria and was in fact denied.

The goals stated were "SA TX and services" and "Learn coping skills to live a sober life."

Signature: _____ Date: 07/05/2020

Why is an out of home intervention being requested at this time?:

To prevent risk of relapse from alcohol and to provide a safe place to continue Residential services that help the patient with coping skills.

Who will be involved with member's treatment? Family, friends, supports

No one at this time.

What outpatient services have been tried?

- | | | |
|---|---|---|
| <input type="checkbox"/> None | <input type="checkbox"/> Home-based therapy | <input type="checkbox"/> Peer support |
| <input type="checkbox"/> Behavior Coach | <input checked="" type="checkbox"/> Independent living skills | <input type="checkbox"/> Respite |
| <input type="checkbox"/> Crisis stabilization team | <input type="checkbox"/> Individual counseling | <input type="checkbox"/> Skills training and development |
| <input type="checkbox"/> Dialectical Behavior Therapy (DBT) | <input type="checkbox"/> Medication management | <input type="checkbox"/> Substance abuse IOP |
| <input type="checkbox"/> Family counseling | <input type="checkbox"/> Other in-home services | <input type="checkbox"/> Vocational assessment & training |
| <input type="checkbox"/> Functional Behavioral Analysis (FBA) | <input type="checkbox"/> Parent partner | <input type="checkbox"/> Other: |

OOH application example:

Excellent example of providing clinical evidence of need for out of home BHRF treatment for substance abuse treatment.

Why is an out of home intervention being requested at this time?

Client's Marijuana, methamphetamine and alcohol use has resulted in serious domestic problems, loss of meaningful relationships, DCS removing her 3 children from her custody in January of 2020, engaging in dangerous sexual behaviors such as not using protection, 2 suicide attempts last year in September, not able to obtain or maintain employment, worsening of psychiatric symptoms such as an increase in her symptoms of anxiety, depression, and PTSD, and impaired social functioning as displayed as poor self-care such as irregular sleeping pattern, not maintaining her nutritional needs and not maintaining her personal hygiene. Client reports she is experiencing symptoms of anxiety 4x daily, symptoms of depression 4x daily, and PTSD symptoms 1-3x daily. Client reports using is the only way she knows how to cope with her daily psychiatric symptoms. Client is at high risk for relapse if not in residential treatment, based on her lack of insight into substance use severity, lack of coping skills such as techniques to reduce and manage her psychiatric symptoms and lack of relapse prevention tools such as techniques to reduce and manage cravings/urges. Client's daily symptoms of anxiety, depression, and PTSD complicate her treatment. See attached.

Who will be involved with member's treatment? Family, friends, supports

Client identifies her niece, daughter, Sponsor and a friend as supports

Out of home application example

This is an excellent
example

One of the best examples of a prior authorization request included a list of specific behaviors that the youth was displaying. This is an example of a child who is displaying very concerning sexual behaviors:

- Child was reaching over the seat into his younger brother's space and touching him in his private areas.
- Child assaulted his youngest brother after turning cameras off in the home.
- There were many other very concerning specific behaviors described.
- They also were able to describe all of the services that the family has already tried.

OOH application example:

This is a great description of the member's behaviors and symptoms.

We also see that family members will be involved in this member's treatment.

Why is an out of home intervention being requested at this time?

The client has and is demonstrating maladaptive patterns as they relate to their substance use disorder as evidence by their inability to stop or moderate despite the negative consequences; they use to avoid negative consequences emotions they have and inability to regulate and cope with negative consequences they face as a result of their substance use. Client endorses giving up important social, occupational and recreational activities because of their substance use. Client also reports inability to control the amount they use despite their desire to do so. Client is also endorsing symptoms of Generalized Anxiety Disorder as evidence by excessive anxiety, worry, edginess and restlessness. Client has reported multiple overdoses that required medical attention; with the most recent four months ago. Client lacks the necessary coping skills to process their unresolved grief, physical pain and strained relationships.

Who will be involved with member's treatment? Family, friends, supports

Clients mother and brother.

Out of home application: Goals

Not written as SMART Goals

When goals are not SMART goals, then members are not set up for success.

Measurable Goals for this Out of Home Admission:

Specify the goals the member will accomplish at the treatment facility.

Target Behavior

Goal

Example: Decrease craving to low	A substance free lifestyle
Learn relapse prevention skills	Remain drug free
Learn positive communication skills	Express when feeling triggered

SMART Goals

- Specific: Does your goal clearly and specifically state what you are trying to achieve? Is it lofty, large and vague?
- Measurable: How will you and the member know if progress is being made on achieving the goals? Can you quantify it or put numbers to outcomes?
- Attainable: Is achieving this goal depending on someone/thing else? Is there anything preventing this goal being accomplished?
- Relevant: Why is the goal important? What values does it reflect? What effect will it have on the member?
- Time bound: When is the member expected to reach the goal? This time frame can change.

SMART Goals

Examples of SMART Goals for Sobriety:

Achieve 60 days of continuous sobriety

- Identify triggers and replacement behaviors within 30 days
- Journal for 15 a minutes a day about pros of sobriety
- Develop a support network of 3 sober friends/peers/ sponsor
- Attend 8 12 Step meetings & decide AA/NA/CA is option for long term sobriety support.

Develop Coping Strategies

- Attend ind/group/family therapy to discuss and own behaviors and impact on others.
- Identify past ineffective coping/choices and develop 5 new behaviors

SMART Goals

Examples of SMART Goals for Mood/Depressive Disorders:

Goal-Member will report an overall improvement in mood in the next 3-6 months, using a rating scale 0-10 (0-low and 10 high)

- 1) Objective- Member will exercise 2-3 weekly in the next 3-6 weeks
- 2) Objective-Member will include fruits and vegetables in 3-4 meals weekly
- 3) Objective- Member will make positive I statements, 1x daily in the next 3-6 weeks
- 4) Objective- attend all medication appointments and take medication as directed, report all side effects daily
- 5) Objective- member will attend individual tx to learn about CBT and report on 3 new ways to think about situations to reduce symptoms

Other Forms needed

CON—Certification of Need

CON is needed for BHIF Admissions

The out patient provider BHMP is to fill out and sign off on the Certification of Need when a youth admits to BHIF.

These are due to the reviewer at the health plan within 72 hours of admission to BHIF.

- 1) A CON must be completed prior to or at the time of a non-emergent admission.
- 2) A CON must be completed within 72 hours of an emergency admission for members age 21 and older and within 14 days of admission for members under the age of 21 years.
- 3) A CON must be completed if a member applies for Medicaid Assistance while in the hospital, before Medicaid funding is authorized.

DATE AND TIME OF CON: _____ @ _____ a.m. p.m.

Type of Service Requested: Hospital/ IMD Hospital/ Non IMD send via fax to (520) 874-3420
 Behavioral Health Inpatient Facility Residential Services (BHIF-RTC) send via fax to (520) 694-0599

MEMBER INFORMATION

Name: _____ Date of Birth: _____

Street Address: _____ City: _____ Zip Code: _____

AHCCCS ID: _____

Outpatient Provider: _____ Phone Number: _____

Current DSM Diagnoses & Codes: _____

Current Medical Diagnoses/Conditions: _____

Court Ordered Evaluation Court Ordered Treatment Voluntary

• Please indicate why proper treatment of the person's behavioral health condition requires services on a hospital or inpatient basis under the direction of a physician.

• Please indicate why the requested service can reasonably be expected to improve the person's condition or prevent further regression so this level of service will no longer be needed.

• Please indicate why outpatient resources available in the community do not meet the treatment needs of this person.

Proposed Facility: _____ Requested Admission Date: _____

Requested Service Dates: From: _____ To: _____ Discharge: _____

Facility UM Contact: _____ Phone #: _____

I am aware of the member's condition and have been provided sufficient information to determine this level of care is appropriate.

Physician's Signature: _____ Print Name: _____ Date: _____

Other Forms needed

Out of Home Admission Notification form

Out of Home Admission Notification form

- The out of home provider is to submit the out of home admission notification form within **2 business days** of the admission.
- If it is sent after that time, the **authorization will not start until the day it is received.**
- This form was updated recently to include the NPI number of the specific home/facility. This will help claims to pay more timely and without error.

Out of Home Admission Notification

This form is sent to the Health Plan within 2 business days when a member is admitted to a behavioral health out of home facility or home. This includes Child Behavioral Health Inpatient Facility (BHIF), Child and Adult Behavioral Health Residential Facility (BHRF), and Child Therapeutic Foster Care (THC) and Adult Behavioral Health Therapeutic Foster Care (ABTH) .

Send by Fax to:
520-874-3411

Member Name: _____ Age: _____ DOB: _____ Gender: _____

AHCCCS ID: _____ Level of Care: BHIF , BHRF , TFC (children) , ABTH

Date of Admission: _____ Expected Discharge Date: _____

Name of Facility: _____

Address of Facility: _____

NPI Number of Facility: _____

Facility Contact Name: _____ Phone number: _____

Email Address: _____ Fax number: _____

Name of CFT/ART Facilitator/Case Manager: _____

Outpatient Agency: _____ Phone number: _____

Email Address: _____

If applicable – Name of Member's parent/guardian: _____

Other Forms needed


Out of Home Concurrent Review form

Out of Home Concurrent Review form

Page 1

This form is to be filled out by the UM person at the out of home provider agency or by the OOH provider clinician who can speak to the specific progress and interventions.

This form is being updated soon. Be sure you obtain the form from the website.



This form is to be TYPED.

Send completed form by fax to the BUHP Behavioral Health Department at (520) 874-3411 or BUHPBHUMPAMailbox@bannerhealth.com .

Today's Date: _____

Member Name: _____ Date of Birth: _____

Outpatient Agency: _____ Outpatient CM: _____

OOH Provider Agency: _____

OOH Type: BHIF BHRF HCTC

Name of Specific Home/Facility: _____

Date of admission: _____ Last Covered Day: _____ Reviewed Period: From _____ To _____

OOH Agency Reviewer: _____ Phone #: _____

Clinical Update:

- What are the **current** target symptoms/behaviors being addressed in this level of care:
- List each observable, measurable goal being addressed and progress towards its completion. If there are more goals, please list each one and describe the progress.

Goal #1:	
Progress:	
Goal #2	
Progress:	
Goal #3	
Progress	

Out of Home Concurrent Review form

Page 2

- We need to know level of functioning/functional impairments.
- We want to know what kind of treatment are you providing? What modalities? CBT, DBT, is there a specific curriculum being utilized? We want to see evidenced based treatment modalities.

Member's Name: _____

3. What is the member's current level of functioning? If not documented above, include information on ADLs, interpersonal interactions, and/or work performance.

4. What interventions [not services] were used during this reporting period to address the current target symptoms and accomplish the above goals?

5. What family or other natural supports occurred during this reporting period?

6. What were the dates and outcomes of the clinical team meetings (CFT or ART's) during this reporting period?

7. Current Diagnosis:

Psychiatric Diagnosis: _____

Medical Diagnosis: _____

8. What are the member's current medications:

Psychotropic Medications with directions	Medical Medications with directions
_____	_____
_____	_____
_____	_____

Out of Home Concurrent Review form

Page 3

- How will everyone know when this member is ready to discharge? What will they be demonstrating so everyone knows they are ready? Remember that behaviors are not likely to be gone completely, but can be reduced to a manageable level.
- Why can't member DC yet?
- We need the specific DC plan.

Member's Name: _____

Discharge Planning Update:

1. What is the targeted level of functioning for the member to be considered ready for discharge? This must be observable, measurable terms.

2. How does the member's current level of functioning prevent him/her from returning to the community with outpatient services and supports?

3. How many more days of service are being requested to reach the targeted level of functioning?

4. What is the specific discharge plan? Include the specific living arrangement as well as the planned outpatient services and supports and their frequency after discharge.

5. Are there any barriers to implementing the discharge plan at this time? If YES, list the specific barrier(s) and outline the intervention(s) planned to remove it/them.

Other Forms needed

Out of Home Discharge Summary Form

Out of Home Discharge Summary

This is NOT required IF the OOH program has their own DC summary AND if all of the elements on this form are included. If not, please use this form.

Discharge forms are due within 24 hours of DC from all levels of care.

Out of Home Discharge Summary

Send completed form by fax to the BUHP Behavioral Health Department at (520) 874-3411 or BUHPBHUMPAMailbox@bannerhealth.com

Member Name: _____ DOB: _____

Date of Admission: _____ Date of Discharge: _____

Diagnosis at Discharge: _____

Outpatient Agency: _____ Outpatient CM: _____

OOH Provider Agency: _____

OOH Type: BHIF BHRF HCTC

Name of Specific Home/Facility: _____

List each observable, measure goal that was addressed

Goal 1: _____

Was this goal completed? Yes/No/Partially _____

Goal 2: _____

Was this goal completed? Yes/No/Partially _____

Goal 3: _____

Was this goal completed? Yes/No/Partially _____

If there were more than 3 goals, please use a separate page to report.

1. What is the discharge placement? Include name of facility (if not home) and address:

2. Discharge follow up appointments:

- a. PCP _____
- b. CFT/ART meeting _____
- c. Psychiatric _____
- d. Therapy _____
- e. Other (please specify): _____

3. Current medications (list all name, dosage and frequency):

Questions?

Thank you for your time today!

Beth Pfile and Lynda Crooms

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